

IPO Application Form 新股認購申請表

(Fee waived if apply online) (網上申請·費用豁免)

Account Number

帳戶號碼

I / We decided to apply for the 本人 / 吾等之證券帳戶決定申請」	following via my/our securities account of new stock. 以下新股。
Stock Code 股票編號	
Stock Name 股票名稱	
No. of shares to be applied for 擬申請股票數量	
Amount payable on application 申請時應付金額	

Terms and Conditions:

客戶名稱

1. The IPO service for PC Securities Limited account holder only;

Charges

2. On electronic prospectus contained in the HKEx website (www.hkex.com.hk) also contained in the new stocks of the issuer and its agents website, print and CD-ROM electronic prospectus will be specified in the issuer and its agents collection points, and explain how to legally purchase of securities available for sale in Hong Kong prospectus will contain the address of distribution points;

HK\$100 / US\$15 / RMB¥100

- 3. You should read the prospectus before making an investment decision and understand PC Securities Limited (the "Company") filed on your behalf, and in some cases the application may be rejected;
- 4. You hereby declare that this is the only application made and the only application intended by you to be made, to benefit yours or the person for whose benefit you are applying. You understand that this declaration/representation will be relied upon by the issuer in deciding whether or not to make any allotment of shares in response to this application
- 5. Your commitment as a result of the Company and its employees have any errors or omissions resulting from the successful application is not subscribed, you will NOT be held;
- You authorize and instruct us on your behalf by the CCASS or through nominee or yellow form though other bank /securities companies to apply
 for shares, and agreed that the Company will pay to the central billing information you fill / Registrar or these institutions for purposes of
 application for shares;
- 7. You agree to pay all the standards set forth in the Prospectus brokerage and transaction expenses, and HKSCC and HKSCC Nominees Company shares on the processing of your application instructions and arrangements for the refund to you (if any) the fees charged;
- The Company received your instructions and receipt of sufficient funds (if your payment method by cheque, subject to the cheque cashing real), will act in accordance with your instructions.

條款及細則:

- 1. 本服務對象只限於寶鉅證券有限公司客戶;
- 2. 有關電子招股章程載在香港交易所網站 (www.hkex.com.hk) 也載在新股的發行人及其代理人的網站內·電子招股章程的印刷本及光碟會在發行人及其代理人指定的地點派發·而解釋如何申購在港發售合法證券的招股章程會載有派發地點的地址;
- 3. 閣下作出投資決定前須細閱招股章程·並明白寶鉅證券有限公司("本公司")代表閣下提出申請·及在某些情況下申請可能會被拒絕;
- 4. 閣下謹此聲明·是項申請為閣下作出及擬作出之唯一申請·亦為閣下就閣下之利益、或閣下所代表人士之利益而作出的唯一申請。閣下明白發行人將會倚賴本聲明/陳述·以決定是否就是項申請配發任何股份;
- 5. 閣下承諾如因本公司及本公司職員有任何錯漏而導致不能成功申請是次認購·閣下一概不會追究;
- 6. 閣下授權並指示本公司代閣下經中央結算·或以代理人名義經黃表或本公司不時指定之銀行/證券公司申請股份·並同意本公司將閣下填寫的資料交與中央 結算/過戶處或上述機構作申請股份用途;
- 7. 閣下同意支付招股章程載明一切標準經紀佣金及交易經費·以及香港結算·香港結算代理人和本公司就處理閣下申請股份的指示和安排向閣下退款(如有的話)所收取的費用;
- 8. 本公司實際收到閣下的指示及收到足夠的款項後(若閣下用支票付款,須待支票兌現後方能作實),才會按照閣下的指示行事。

■ Signature 簽署							
Signature of Main Account Holder 主要帳戶持有人 簽署	(If applicable) Signature of Authorized Person (如適用) 授權人士 簽署	Date 日期:dd日/mm月/yyyy年					
Signature of Joint Account Holder 聯名帳戶持有人 簽署	x	Date 日期:dd日/mm月/yyyy年					
Date	Date Date						

Date Executed			FOR OFFICE USE ONLY		Date Received	
Remark						
Signature Verified by	F.O. Maker	F.O. Checker	B.O. Maker	B.O. Checker	R.O.	

 PCS-B15-V05(202405)-zh
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