



Client Name 客户名称	Account Number 账户号码
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**A. Change of Account Type 更改账户类型**

**Change from CASH account to MARGIN account**  
由 现金账户 转为 孖展账户  
Please close my/our CASH account and open a new MARGIN account for me/us, the undersigned Customer(s), I/we have read and understand the provisions of the Margin Client Agreement as set out in Part 2B of the Client Agreement and accept to be bound by the same.  
请为我/我们(在下面签署的客户)取消现金账户并开立转为孖展账户。我/我们已经阅读并明白客户协议书内第二部 B 中阐明孖展账户协议的条款, 并接受这些条款的约束。

**Change from MARGIN account to CASH account**  
由 孖展账户 转为 现金账户  
Please close my/our MARGIN account and open a new CASH account for me/us, the undersigned Customer(s), I/we have read and understand the provisions of Cash Client Agreement and accept to be bound by the same.  
请为我/我们(在下面签署的客户)取消孖展账户并开立现金账户。我/我们已经阅读并明白现金账户协议的条款, 并接受这些条款的约束。

**(For Individual/Joint account only 只供个人/联名账户使用)**

**B. Declaration/Acknowledgement by Customer 客户声明/确认**

Will you appoint any person to operate and deal with all matters in relation to your account?  
你是否会委托授权人运作本账户有关事宜?

No 否       Yes 是      Please complete the "Third party authorization to operate account" if not yet completed.  
请填写「授权第三者操作账户授权书」(如仍未填写)。

I/We acknowledge that 本人/吾等确认:

- I was/We were invited to read the Risk Disclosure Statement in the Client Agreement of PC Securities Limited asks questions and take independent advice, if I/we wished.  
本人/吾等曾被邀请详细阅读宝鉅证券有限公司之客户协议书中的风险声明内容, 如本人/吾等有需要, 本人/吾等可以发问及寻求独立意见。
- The Client Agreement attached were provided in a language (English or Chinese) of my choice.  
客户协议书内容均以本人/吾等所选择的语言 (中文或英文) 提供。
- The personal data herein shall be use for processing your application for change of account type. The handling of personal data will be in accordance with the Company's Personal Information Collection Statement, as stated in the Client Agreement provided upon account opening.  
本更改书内所载列之个人资料仅用作处理账户服务种类的申请, 客户个人资料将依据本公司客户协议中的个人资料收集声明来处理。
- PC Securities Limited shall either confirm your application by written notice or inform you of our refusal thereof via telephone no later than 14 working days after receipt of it.  
宝鉅证券有限公司于收妥阁下申请表后 14 工作天内, 以书面形式确认阁下之申请, 或以电话形式通知阁下之申请不被接纳。

**■ Signature 签署**

Signature of Account Main Holder / Authorized Person 账户主要持有人 / 授权人士 签署 <b>X</b>	Name of Authorized Person 授权人士 姓名	Date 日期
Signature of Account Second Holder (if applicable) 账户第二持有人签署 (如适用) <b>X</b>		Date 日期

**■ Declaration by Licensed Person 持牌人士声明 {to be completed by PC Securities Limited 此栏由宝鉅证券有限公司填写}**

I confirm that I have provided the Risk Disclosure Statement contained in the Client Agreement in a language (English or Chinese) of Client's choice and that I have invited the Client to read the Risk Disclosure Statement, ask questions and take independent advice, if the Client wishes.  
本人确认已经以客户选择的语言(英文或中文)提供风险披露声明, 并且本人已经邀请客户阅读该风险披露声明, 提出问题及寻求独立的意见(如客户有此意愿)。

Signature of Licensed Person 持牌人士签署: \_\_\_\_\_ CE Number: \_\_\_\_\_

Name of Licensed Person 持牌人士姓名: \_\_\_\_\_ Date 日期: \_\_\_\_\_

Process Date: _____		<b>FOR OFFICE USE ONLY</b>		Received Date: _____	
Remark					
Signature Verified by	F.O. Checker	B.O. Maker	B.O. Checker	R.O.	