



Client Name 客戶名稱	Account Number 賬戶號碼
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A. Change of Account Type 更改賬戶類型

☐ **Change from CASH account to MARGIN account**
由 現金賬戶 轉為 孖展賬戶

Please close my/our CASH account and open a new MARGIN account for me/us, the undersigned Customer(s), I/we have read and understand the provisions of the Margin Client Agreement as set out in Part 2B of the Client Agreement and accept to be bound by the same.
請為我/我們(在下面簽署的客戶)取消現金賬戶並開立轉為孖展賬戶。我/我們已經閱讀並明白客戶協議書內第二部 B 中闡明孖展賬戶協議的條款，並接受這些條款的約束。

☐ **Change from MARGIN account to CASH account**
由 孖展賬戶 轉為 現金賬戶

Please close my/our MARGIN account and open a new CASH account for me/us, the undersigned Customer(s), I/we have read and understand the provisions of Cash Client Agreement and accept to be bound by the same.
請為我/我們(在下面簽署的客戶)取消孖展賬戶並開立現金賬戶。我/我們已經閱讀並明白現金賬戶協議的條款，並接受這些條款的約束。

(For Individual/Joint account only 只供個人/聯名賬戶使用)

B. Declaration/Acknowledgement by Customer 客戶聲明/確認

Will you appoint any person to operate and deal with all matters in relation to your account?
你是否會委託授權人運作本賬戶有關事宜？

☐ No
否

☐ Yes
是

Please complete the "Third party authorization to operate account" if not yet completed.
請填妥「授權第三者操作賬戶授權書」(如仍未填妥)。

I/We acknowledge that 本人/吾等確認：

- I was/We were invited to read the Risk Disclosure Statement in the Client Agreement of PC Securities Limited asks questions and take independent advice, if I/we wished.
本人/吾等曾被邀請細閱寶鉅證券有限公司之客戶協議書中的風險聲明內容，如本人/吾等有需要，本人/吾等可以發問及尋求獨立意見。
- The Client Agreement attached were provided in a language (English or Chinese) of my choice.
客戶協議書內容均以本人/吾等所選擇的語言 (中文或英文) 提供。
- The personal data herein shall be use for processing your application for change of account type. The handling of personal data will be in accordance with the Company's Personal Information Collection Statement, as stated in the Client Agreement provided upon account opening.
本更改書內所載列之個人資料僅用作處理賬戶服務種類的申請，客戶個人資料將依據本公司客戶協議中的個人資料收集聲明來處理。
- PC Securities Limited shall either confirm your application by written notice or inform you of our refusal thereof via telephone no later than 14 working days after receipt of it.
寶鉅證券有限公司於收妥閣下申請表後 14 工作天內，以書面形式確認閣下之申請，或以電話形式通知閣下之申請不被接納。

Signature 簽署

Signature of Account Main Holder / Authorized Person 賬戶主要持有人 / 授權人士 簽署 X	Name of Authorized Person 授權人士 姓名	Date 日期
Signature of Account Second Holder (if applicable) 賬戶第二持有人簽署 (如適用) X		Date 日期

Declaration by Licensed Person 持牌人士聲明 {to be completed by PC Securities Limited 此欄由寶鉅證券有限公司填寫}

I confirm that I have provided the Risk Disclosure Statement contained in the Client Agreement in a language (English or Chinese) of Client's choice and that I have invited the Client to read the Risk Disclosure Statement, ask questions and take independent advice, if the Client wishes.
本人確認已經以客戶選擇的語言(英文或中文)提供風險披露聲明，並且本人已經邀請客戶閱讀該風險披露聲明，提出問題及尋求獨立的意見(如客戶有此意願)。

Signature of Licensed Person 持牌人士簽署：_____

CE Number：_____

Name of Licensed Person 持牌人士姓名：_____

Date 日期：_____

FOR OFFICE USE ONLY				
Process Date：_____	Received Date：_____			
Remark				
Signature Verified by	F.O. Checker	B.O. Maker	B.O. Checker	R.O.