

Daily Focus

Market Overview

USA

Dow Jones fell 0.54% last Friday, the S&P 500 fell 0.72%, and the Nasdaq lost 0.85%.

China

The Shanghai Composite Index fell 28 points or 0.8% last Friday to close at 3,446. The ChiNext Index rose 39 points or 1.3% to close at 3,091, with a turnover of 866.7 billion yuan.

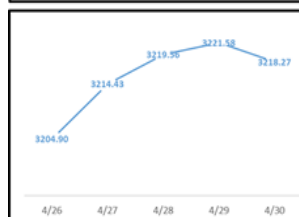
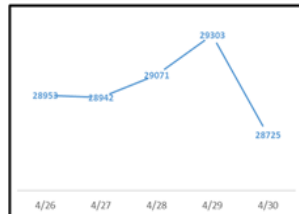
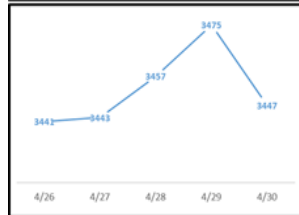
Hong Kong

The Hang Seng Index fell 578 points or 2% to close at 28,724 last Friday. The Hang Seng Technology Index fell 186 points or 2.2% to close at 8,313. Total market turnover was HK\$125.834 billion.

Singapore

The Straits Times Index fell 3.31 points or 0.1% last Friday to close at 3,218.27 points, with a trading volume of S\$1.83 billion.

Major Market Indexes



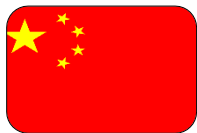
Market	Price	Change	Change%
USA			
DJIA	33874.85	↓ -185.51	-0.54%
Nasdaq	13962.68	↓ -119.87	-0.85%
S&P500	4181.17	↓ -30.30	-0.72%
Europe			
FTSE100	6969.81	↑ 8.33	0.12%
CAC40	6269.48	↓ -33.09	-0.53%
DAX	15135.91	↓ -18.29	-0.12%
STOXX600	437.39	↓ -1.38	-0.31%
Asia			
Nikkei 225	28812.63	↓ -241.34	-0.83%
Shanghai	3446.86	↓ -28.05	-0.81%
Hang Seng	28724.88	↓ -578.38	-1.97%
STI	3218.27	↓ -3.31	-0.10%
JCI	5995.62	↓ -17.35	-0.29%
TWSE	17566.66	↓ -0.87	0.00%
Forex			
EURUSD	1.20	↓ -0.0005	-0.04%
GBPUSD	1.38	↑ 0.0009	0.06%
USDJPY	109.31	↑ 0.3300	0.30%
USDCNH	6.47	↓ -0.0112	-0.17%
USDHKD	7.77	↑ 0.0002	0.00%
USDSGD	1.33	↑ 0.0015	0.11%
USDIDR	14445.00	↓ -50.0000	-0.34%
USDTWD	27.90	↓ -0.07	-0.25%
Commodity			
Gold	1767.70	↓ -0.60	-3.39%
WTI Oil	63.58	↓ -1.43	-219.97%



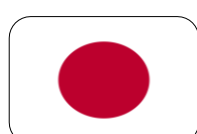
Affected by government cash payouts, US personal income increased by 21.1% month-on-month in March, higher than market expectations of 20.3%. Personal spending rose by 4.2% month-on-month, higher than market expectations of 4.1%, the largest increase in nine months.



The Eurozone's GDP contracted by 0.6% quarter-on-quarter in the first quarter of this year. Although it was better than the market's expected contraction of 0.8% and the previous record of 0.7%, but the eurozone has recorded contraction for two consecutive quarters and has entered into a technical recession.



Caixin's seasonally adjusted China Manufacturing Purchasing Managers' Index (PMI) rose to 51.9 in April from 50.6 in March, a four-month high and also higher than market expectations of 50.8.



After seasonal adjustment, household consumer confidence index fell from the previous value of 36.1 to 34.7 in April this year, ending two consecutive months of increase, but which was still higher than the market expectation of 34.2.

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