

# Daily Focus

## Market Overview

### USA

The Dow Jones Industrial Average rose 0.7%, the S&P 500 rose 0.27%, and the Nasdaq fell 67.56 points, or 0.48%.

### China

The market is closed for holidays.

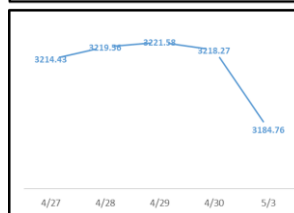
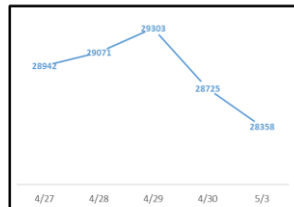
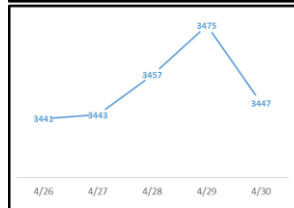
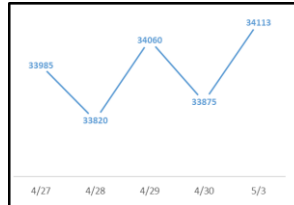
### Hong Kong

The Hang Seng Index fell 367 points or 1.3% yesterday to close at 28,357. The Hang Seng Technology Index fell 85 points or 1% to close at 8,227, with a total daily turnover of HK\$95.846 billion.

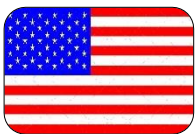
### Singapore

The Straits Times Index fell 7.44 points or 0.23% on Monday to close at 3,184.76, with a total turnover of S\$1.46 billion.

## Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	34113.23	↑ 238.38	0.70%
Nasdaq	13895.12	↓ -67.56	-0.48%
S&P500	4192.66	↑ 11.49	0.27%
<b>Europe</b>			
FTSE 100	6969.81	↑ 8.33	0.12%
CAC40	6307.90	↑ 38.42	0.61%
DAX	15236.47	↑ 100.56	0.66%
STOXX600	439.92	↑ 2.53	0.58%
<b>Asia</b>			
Nikkei 225	28812.63	↓ -241.34	-0.83%
Shanghai	3446.86	↓ -28.05	-0.81%
Hang Seng	28357.54	↓ -367.34	-1.28%
STI	3184.76	↓ -3.47	-0.11%
JCI	5952.60	↓ -43.02	-0.72%
TWSE	17222.35	↓ -25.25	-0.15%
<b>Forex</b>			
EURUSD	1.21	↑ 0.0044	0.37%
GBPUSD	1.39	↑ 0.0089	0.64%
USDJPY	109.07	↓ -0.2400	-0.22%
USDCNH	6.47	↓ -0.0028	-0.04%
USDHKD	7.77	↓ -0.0009	-0.01%
USDSGD	1.33	↓ -0.0012	-0.09%
USDIDR	14450.00	↑ 5.0000	0.03%
USDTWD	27.94	↑ 0.04	0.15%
<b>Commodity</b>			
Gold	1791.80	↓ -2.80	-15.63%
WTIOil	64.49	↓ -0.04	-6.20%



The US ISM manufacturing index fell from the previous value of 64.7 to 60.7 in April this year, which was worse than market expectations and continued to rise to 65, but it has expanded for 11 consecutive months.



After seasonal adjustments, the final value of the Eurozone Manufacturing Purchasing Managers Index (PMI) in April this year rose from the previous value of 62.5 to 62.9. Although it is lower than market expectations of 63.3, but it has expanded for 10 consecutive months and hit a new high since June 1997.



Due to the strong performance of foreign trade during the quarter and low base effect last year. Hong Kong's GDP in the first quarter rose by 7.8% in real terms over the same period last year, higher than market expectations of 3.7%.



Due to economic recovery and low base effect, South Korea's Consumer Price Index (CPI) rose 2.3% year-on-year in April this year, not only higher than the previous value of 1.5%, but also exceeding market expectations, rising 2.1% and the central bank's target of 2%, and hit 2017 a new high since August 2008. CPI rose 0.2% on a monthly basis, rising for five consecutive months, and also higher than market expectations for an unchanged CPI situation.

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