

# Daily Focus

## Market Overview

### USA

U.S. equities rose on Monday. Dow Jones, NASDAQ and S&P500 gained 1.20%, 1.16% and 1.16% respectively.

### China

Chinese equities fell on Monday. The Shanghai Composite Index dropped 1.06% or 29.32 points to 2,736.49.

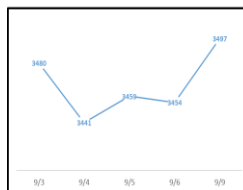
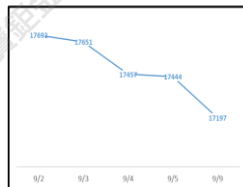
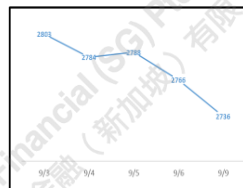
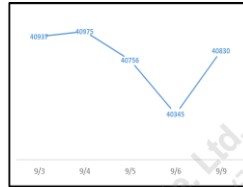
### Hong Kong

Hong Kong equities fell on Monday. The Hang Seng Index dropped 1.42% or 247.34 points to 17,196.96.

### Singapore

Singapore equities rose on Monday. The Straits Times Index gained 1.22% or 42.06 points to 3,496.53.

## Major Market Indexes



| Market           | Price    | Change    | Change% |
|------------------|----------|-----------|---------|
| <b>USA</b>       |          |           |         |
| DJIA             | 40829.59 | ↑ 484.18  | 1.20%   |
| Nasdaq           | 16884.60 | ↑ 193.77  | 1.16%   |
| S&P500           | 5471.05  | ↑ 62.63   | 1.16%   |
| <b>Europe</b>    |          |           |         |
| FTSE100          | 8270.84  | ↑ 89.37   | 1.09%   |
| CAC40            | 7425.26  | ↑ 72.96   | 0.99%   |
| DAX              | 18443.56 | ↑ 141.66  | 0.77%   |
| STOXX600         | 510.70   | ↑ 4.14    | 0.82%   |
| <b>Asia</b>      |          |           |         |
| Nikkei 225       | 36215.75 | ↓ -175.72 | -0.48%  |
| Shanghai         | 2736.49  | ↓ -29.32  | -1.06%  |
| Hang Seng        | 17196.96 | ↓ -247.34 | -1.42%  |
| STI              | 3496.53  | ↑ 42.06   | 1.22%   |
| JCI              | 7702.74  | ↓ -19.11  | -0.25%  |
| TWSE             | 21144.44 | ↑ 103.96  | 0.49%   |
| <b>Forex</b>     |          |           |         |
| EURUSD           | 1.10     | ↓ -0.0049 | -0.44%  |
| GBPUSD           | 1.31     | ↓ -0.0055 | -0.42%  |
| USDJPY           | 143.18   | ↑ 0.8800  | 0.62%   |
| USDCNH           | 7.12     | ↑ 0.0254  | 0.36%   |
| USDHKD           | 7.80     | ↑ 0.0016  | 0.02%   |
| USDSGD           | 1.31     | ↑ 0.0031  | 0.24%   |
| USDIDR           | 15456.00 | ↑ 78.00   | 0.51%   |
| <b>Commodity</b> |          |           |         |
| Gold             | 2509.30  | ↑ 7.80    | 0.31%   |
| WTI Oil          | 68.71    | ↑ 1.04    | 1.54%   |



US consumer borrowing increased in July by the most since November 2022, reflecting jumps in non-revolving debt and credit-card balances. Total credit outstanding increased \$25.5 billion, according to Federal Reserve data released Monday. The gain exceeded all forecasts in a Bloomberg survey of economists. The figures aren't adjusted for inflation. Revolving debt outstanding, which includes credit cards, increased \$10.6 billion, the most in five months. Non-revolving credit, such as loans for vehicle purchases and school tuition, surged \$14.8 billion in more than a year.



Unemployment rate for Switzerland was 2.4% in August, in line with median estimate, but higher than July's reported unemployment rate of 2.3%.



PPI for the China fell 1.8% on a year-on-year basis in August, lower than median estimate of -1.5% and July's reported CPI of -0.8%.



CPI for the Mexico rose 4.99% on a year-on-year basis in August, lower than median estimate of 5.06% and July's reported CPI of 5.57%.

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